

### India Automobile E-Commerce Report

<u>.</u>

Annual Trends CY 2015 to 2023

# Top Trends

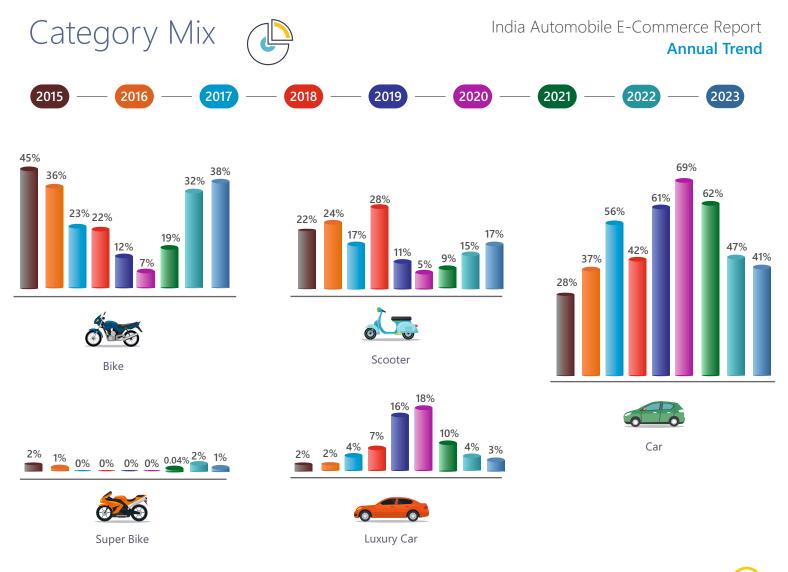


# India Automobile E-Commerce Report Annual Trend

#### MOST

	Popular Car	Popular Bike	Popular Scooter	Popular Super Bike	Costliest Car Listed on Droom	Popular Luxury Car	Costliest Bike Listed on Droom	Prefered Color - Car	Prefered Color - Bike	Prefered Color - Scooter
2015	Hyundai i10	Bajaj Pulsar	Honda Activa	KTM Duke	Audi A4	Rolls Royce Phantom	Hayabusa	White	Black	White
2016	Maruti Suzuki Swift	Bajaj Pulsar	Honda Activa	KTM RC	Audi A4	Lamborghini Aventador	Suzuki Intruder	White	Black	White
2017	Maruti Suzuki Swift	Bajaj Pulsar	Honda Activa	Harley Davidson Street 750	Audi A4	Rolls Royce Ghost	Ducati Panigale R 2017	White	Black	White
2018	Maruti Suzuki Swift	Hero Splendor Plus	Honda Activa 5g	Harley Davidson Street 750	BMW 5 Series	Rolls Royce Ghost Series	Ducati Panigale 1299 R	White	Black	Grey
2019	Toyota Fortuner	Bajaj Pulsar	Honda Activa	Harley Davidson Street 750	Land Rover Range Rover	Mercedes Benz E-Class	Harley Davidson Fat Bob	White	Black	Black
2020	Maruti Suzuki Swift DZire	Bajaj Pulsar	Honda Activa	Harley Davidson Street 750	Mercedes Benz	Rolls Royce Ghost Extended Wheelbase 2019	Kawasaki Ninja ZX-6R 2019	White	Black	White
2021	Hyundai Creta	Bajaj Pulsar	Honda Activa 3G	Harley Davidson Street Rod	Mercedes Benz E-Class	Lamborghini Gallardo LP 550	BMW K 1600 GTL	White	Black	White
2022	Hyundai Creta	Bajaj Pulsar	Honda Activa 5G	Royal Enfiled Interceptor	Rolls Royce Phantom EWB	Mercedes-Benz E-Class	Kawasaki Ninja H2	White	Black	White
2023	Maruti Suzuki Swift	Royal Enfield Classic	Suzuki Access	Kawasaki Ninja	Royal-Royce Phantom EWB	Mercedes-Benz E-Class	Harley-Davidson Street Rod	White	Black	White





## Top 5 Best Selling by Category India Automobile E-Commerce Report



Car

S

201

2017

2018

2019

2021

4

Hyundai i10 Maruti Suzuki Swift Dzire Hyundai Santro Xing Maruti Suzuki Swift Honda City Maruti Suzuki Swift

Maruti Suzuki Swift Maruti Suzuki Swift Dzire Toyota Innova Hyundai i10 Honda City

> Maruti Swift Maruti Swift Dzire Toyota Innova Honda City Hyundai i10

Maruti Suzuki Swift Maruti Suzuki Swift Dzire Toyota Innova Toyota Fortuner Honda City

Toyota Fortuner Maruti Suzuki Swift Dzire Toyota Innova Toyota Innova Crysta Maruti Suzuki Wagon R

OCO Maruti Suzuki-Swift DZire Toyota-fortuner Maruti Suzuki-Swift Toyota-innova crysta Hyundai-creta

> Hyundai Creta Maruti Suzuki Vitara Brezza Toyota Fortuner Toyota Innova Crysta Mahindra XUV 500

R HyundaiCreta Kia Seltos Maruti Suzuki Vitara Brezza Toyota Innova Crysta Toyota Fortuner

COC Honda City Toyota Fortuner Hyundai Creta Toyota Innova Crysta

#### Note: Last 9 years data

Q

Bike

Bajaj Pulsar Hero Passion Pro Bajaj Discover Yamaha Fzs Royal Enfield Classic

Bajaj Pulsar Hero Passion Pro Bajaj Discover TVS Apache RTR Yamaha Fzs

Bajaj Pulsar Hero Passion Pro Bajaj Discover Hero Splendor Plus Hero Splendor Pro

Hero Splendor Plus Honda Cb Shine Hero Passion Pro Bajaj Pulsar Hero Passion Pro 139

Bajaj Pulsar Hero Splendor Plus Hero Passion Pro Tvs Apache RTR Royal Enfield Classic

Bajaj Pulsar TVS Apache RTR Hero Honda Splendor Plus Royal Enfield Classic Bajaj Avenger

Bajaj Pulsar TVS Apache RTR Bajaj Pulsar NS Bajaj Avenger Hero Splendor Plus

Bajaj Pulsar Hero Splendor Plus Bajaj Pulsar NS TVS Apache RTR Honda CB Shine

Royal Enfield Classic Hero Splendor Plus Bajaj Pulsar TVS Apache RTR Bajaj Avenger



#### Scooter

Honda Activa Hero Maestro Honda Aviator Suzuki Access Hero Pleasure

Honda Activa Hero Maestro Suzuki Access Honda Aviator TVS Jupiter

Honda Activa TVS Jupiter Suzuki Access Hero Maestro Honda Activa 3G

Honda Activa 5g Honda Activa Honda Activa125 TVS Jupiter Honda Activa 4g

Honda Activa Tvs Jupiter Honda Activa 3G Suzuki Access Honda Activa 4G

Honda Activa Honda Activa 3G TVS Jupiter Suzuki Access Honda Activa 5G

Honda Activa 3G TVS Jupiter Suzuki Access Honda Activa Honda Dio

Honda Activa 5G Suzuki Access TVS Jupiter Honda Activa 6G Honda Dio

Suzuki Access TVS Jupiter Honda Activa Honda Activa 3G Honda Activa 5G



#### Super Bike

KTM Duke KTM RC Harley Davidson Street 750 Harley Davidson Superlow Suzuki Hayabusa

KTM RC Harley Davidson Iron 883 Hyosung GT250R Kawasaki Z800 Kawasaki Ninja 650

Harley Davidson Street 750 Suzuki Hayabusa Kawasaki Ninja 650 Hyosung Gt250r Harley Davidson Sportster 883

Harley Davidson Street 750 Benelli TNT600i Kawasaki Ninja Benelli TNT 300 Harley Davidson Street 750

Harley Davidson Street 750 Harley Davidson Iron 883 Benelli TNT 600i Harley Davidson Sportster 883 Benelli TNT 300

Hyosung Aquila Pro gv650 Harley Davidson Street 750 Suzuki Hayabusa Harley Davidson Forty Eight Kawasaki Ninja

Harley Davidson Street Rod Kawasaki Ninja Royal Enfield Interceptor Hyosung GT250R Benelli TNT 300

Royal Enfield Interceptor Harley-davidson Street 750 Kawasaki Ninja ZX-10R Kawasaki Ninja BenelliTNT 300

Kawasaki Ninja Harley-Davidson Street 750 Benelli TNT 300 Royal Enfield Interceptor Hyosung GT250R



#### Super Car

Audi A4 BMW 5 Series Mercedes-Benz E-Class Mercedes-Benz C-Class BMW 3 Series

Audi A4 Merceds C Class BMW 3 Series Mercedses E Class BMW X1

Audi A4 Mercedes E-Class Audi A6 Audi Q3 Audi Q7

BMW 5 Series Mercedes Benz E Class Mercedes Benz C-Class Audi A4 BMW 3 Series

Mercedes Benz E-Class Mercedes Benz C-Class BMW 3 Series BMW 5 Series BMW X1 Series

Mercedes Benz E class Mercedes Benz C class BMW 5 Series Audi Q3 Audi A4

Mercedes Benz E-Class BMW-5 Series Mercedes Benz C-Class BMW X1 Jeep Compass

Mercedes-Benz E-Class Jeep Compass Mercedes-Benz C-Class BMW 5 Series BMW X1

Mercedes-Benz E-Class Mercedes-Benz C-Class BMW 5 Series Mercedes-Benz S-Class BMW X5

Note: The data used is based on the actual transactions processed through the platform.

## Top 5 Makes by Category

Bike

Bajaj

Hero

Yamaha

Honda

Honda

Hero

Bajaj

Hero

Bajaj

Yamaha

Royal Enfield

Royal Enfield

Honda

Bajaj

Hero

Yamaha

Honda

Bajaj

TVS

Hero

Honda

KTM

Yamaha

Royal Enfield

Royal Enfield



Car

Maruti Suzuki Hyundai Honda Toyota Chevrolet Maruti Suzuki Hyundai Toyota

Mahindra

Maruti Suzuki

Maruti Suzuki

Maruti Suzuki

Mercedes Benz

Maruti Suzuki

Maruti Suzuki

Hyundai

Mahindra

Toyota

Hyundai

Mahindra

Honda

Toyota

Hvundai

Honda

Hyundai

Mahindra

Hyundai

Mahindra

Toyota

Renault

Toyota

Honda

Toyota

Maruti Suzuki Hyundai Toyota Mahindra Volkswagen

2018

2015

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5

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2017

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201

2020

2021

202

Honda Maruti Suzuki  $\mathbf{m}$ Hyundai 202 Toyota Honda

Hero Bajaj Yamaha Royal Enfield

Hero Bajaj Yamaha

Bajaj Hero

Honda **Royal Enfield** Yamaha Royal Enfield

Hero

Bajaj

TVS

Yamaha

Honda Tvs Suzuki Hero Yamaha

> Honda TVS Suzuki Hero Yamaha

Scooter

Honda

Hero

Suzuki

Piaggio

Kinetic

LMĽ

TVS

LML

Suzuki

Piaggio

Okinawa

Honda

Yamaha

Hero

TVS

IMI

Honda TVS Suzuki Hero Yamaha

Honda TVS Suzuki

> Hero Yamaha Honda

TVS Suzuki Hero Yamaha



#### Super Bike

ктм Harley Davidson Kawasaki Hyosung Suzuki

Harley Davidson KTM Kawasaki Suzuki Hyosung

Harley Davidson Kawasaki Benelli Triumph Ducati

Harley Davidson Benelli Hyosung Ducati Kawasaki

Harley Davidson Benelli Kawasaki Triumph Hyosung

Harley Davidson Hyosung Kawasaki BMW Suzuki

Harley Davidson Kawasaki **Benelli** Royal Enfield Hyosung

**Royal Enfield** Harley-davidson

Benelli BMW Kawasaki

Royal Enfield Hyosung Rénelli BMW Kawasak

**Annual Trend** 0 0

India Automobile E-Commerce Report

Super Car

BMW Audi Mercedes-Benz Land Rover Jaguar

Audi BMW Mercedes Benz Volvo Ferrari

Audi Volvo Porsche Bentley Rolls Royce

Mercedes Benz Audi BMW Land Rover Jaguar

Mercedes Benz BMW Audi Land Rover Jaguar

Mercedes-Benz BMW Audi Land Rover Jaguar

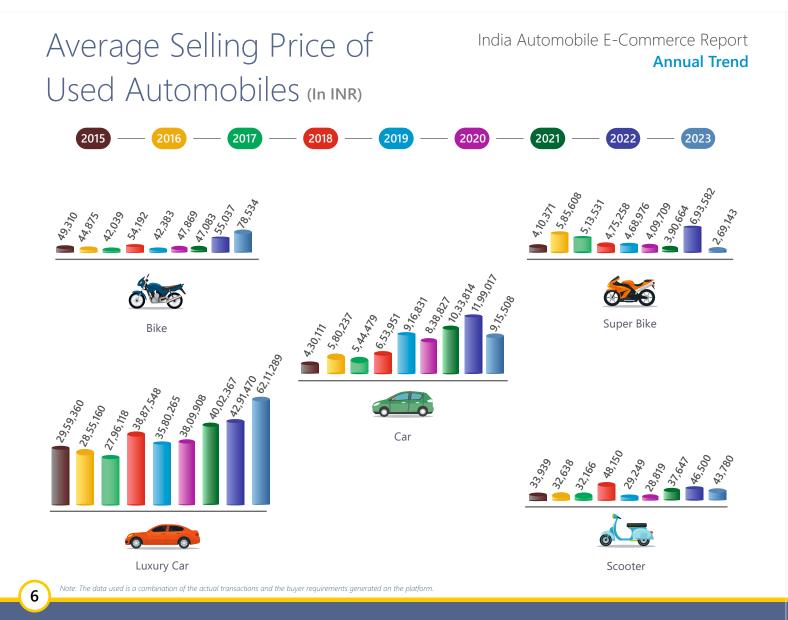
Mercedes Benz BMW Audi Land Rover Jeep

BMW Mercedes-Benz Audi Jeep Land Rover

Mercedes-Benz BMW Audi Land Rover Porsche

Note: Last 9 years data

Note: The data used is a combination of the actual transactions and the buyer requirements generated on the platform.



# Most Popular Years by Category (In %)

India Automobile E-Commerce Report
Annual Trend

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	•	Car							
Year 2	2015	2016	2017	2018	2019	2020	2021	2022	2023
Others	70%	50%	42%	32%	32%	16%	4%	4%	10%
2012	14%	16%	17%	14%	8%	7%	3%	24%	4%
2013	8%	13%	13%	14%	8%	8%	3%	16%	3%
2014	6%	11%	12%	13%	12%	9%	4%	13%	5%
2015	2%	9%	9%	12%	11%	11%	7%	12%	9%
2016		2%	5%	8%	8%	9%	11%	9%	12%
2017			1%	6%	10%	11%	11%	6%	13%
2018				2%	8%	16%	15%	5%	10%
2019					2%	12%	18%	3%	10%
2020						3%	17%	2%	13%
2021							6%	2%	6%
2022								3%	4%
2023									1%

Year	2015	2016	2017	2018	2019	2020	2021	2022	2023
Others	46%	42%	34%	26%	21%	20%	12%	3%	5%
2012	18%	14%	13%	10%	9%	8%	8%	10%	2%
2013	16%	14%	13%	11%	10%	7%	5%	7%	3%
2014	14%	15%	14%	12%	12%	9%	6%	9%	3%
2015	6%	11%	13%	14%	13%	10%	10%	18%	6%
2016		3%	10%	14%	14%	21%	23%	10%	9%
2017			3%	10%	13%	9%	9%	8%	12%
2018				2%	8%	9%	11%	9%	14%
2019					1%	6%	9%	6%	15%
2020						1%	4%	5%	11%
2021							1%	5%	10%
2022								11%	8%
2023									2%

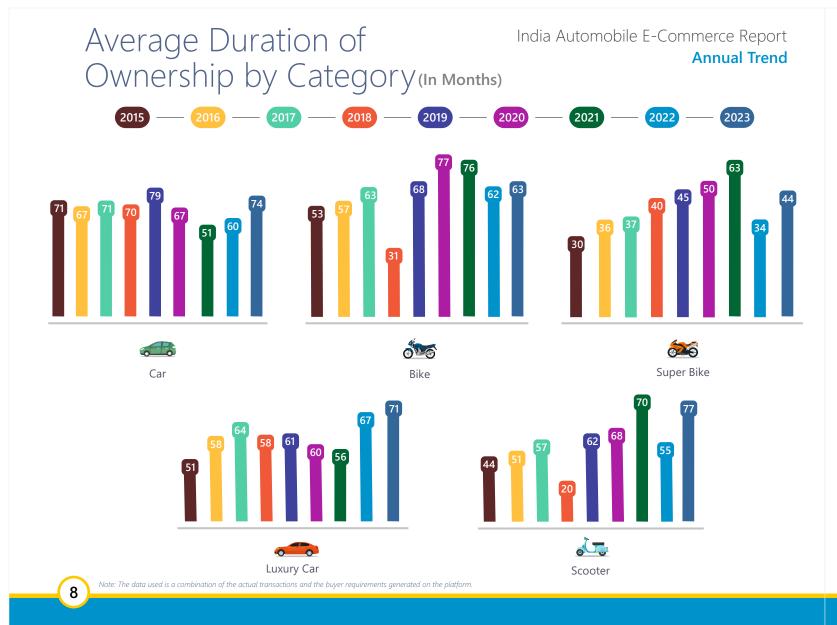
Year 2	2015	2016	2017	2018	2019	2020	2021	2022	2023
Others	35%	33%	26%	17%	15%	13%	4%	5%	9%
2012	20%	16%	13%	10%	9%	6%	3%	<mark>9</mark> %	4%
2013	19%	16%	15%	12%	10%	6%	2%	3%	4%
2014	19%	17%	16%	14%	12%	8%	3%	4%	5%
2015	8%	14%	17%	18%	16%	14%	7%	37%	9%
2016		4%	12%	16%	17%	25%	63%	12%	10%
2017			2%	9%	14%	11%	3%	8%	12%
2018				2%	8%	11%	9%	<mark>9%</mark>	16%
2019					1%	5%	4%	4%	15%
2020						0%	1%	2%	7%
2021							0%	3%	5%
2022								4%	4%
2023									0%

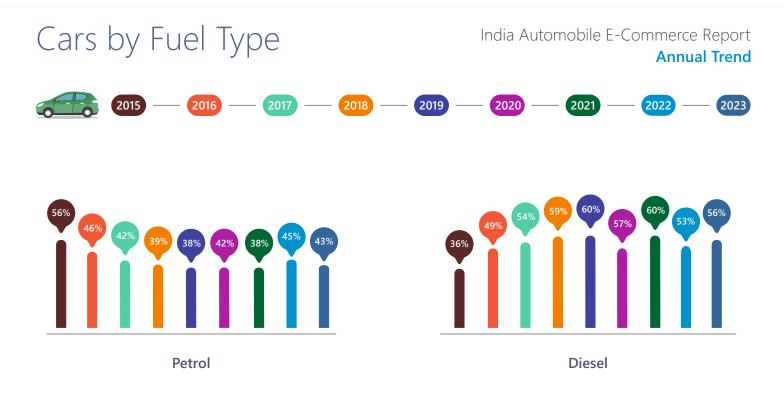
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	2015	2016	2017	2018	2019	2020	2021	2022	202
Others	40%	38%	35%	19%	15%	12%	8%	3%	8%
2012	20%	17%	18%	11%	8%	6%	4%	15%	4%
2013	13%	16%	15%	14%	10%	8%	6%	12%	6%
2014	22%	16%	13%	14%	11%	9%	5%	13%	8%
2015	6%	12%	11%	14%	12%	10%	6%	13%	9%
2016		2%	6%	11%	10%	9%	6%	9%	9%
2017			2%	12%	13%	13%	9%	7%	12%
2018				5%	14%	15%	12%	6%	15%
2019					7%	14%	19%	5%	13%
2020						5%	15%	6%	8%
2021							8%	4%	6%
2022								7%	2%
2020 2021 2022 2023						3%		4%	

#### Super Bike

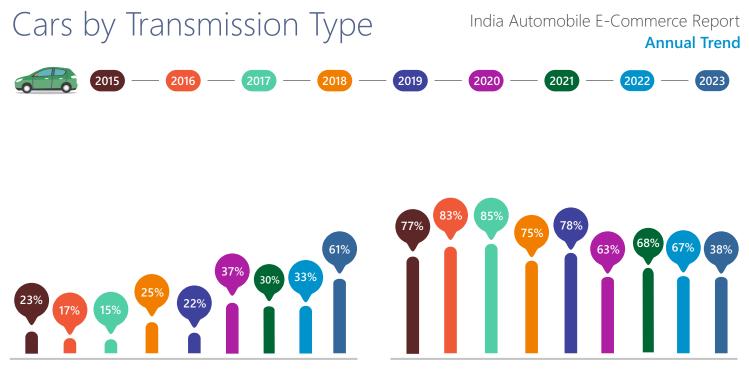
Year 20	15 2016	2017	2018	2019	2020	2021	2022	2023
Others 18	% 12%	9%	4%	1%	0%	6%	2%	0%
2012 10	% 12%	4%	6%	1%	4%	4%	10%	0%
2013 11	% <mark>16%</mark>	9%	3%	8%	7%	2%	13%	0%
2014 30	% <mark>29%</mark>	17%	19%	7%	7%	9%	27%	7%
2015 31	% <mark>26%</mark>	30%	23%	20%	11%	8%	10%	7%
2016	5%	23%	28%	35%	30%	25%	9%	8%
2017		6%	15%	19%	0%	11%	14%	7%
2018			3%	7%	19%	13%	8%	8%
2019				3%	22%	9%	4%	21%
2020					0%	11%	1%	21%
2021						2%	1%	7%
2022							2%	7%
2023								7%





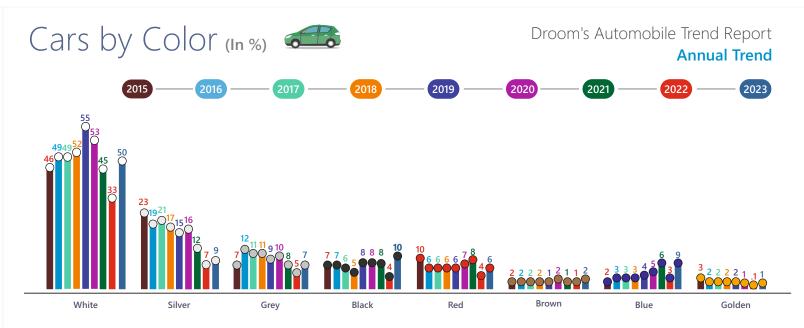


CNG

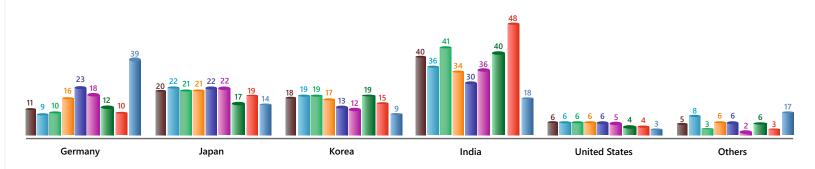


Automatic

Manual

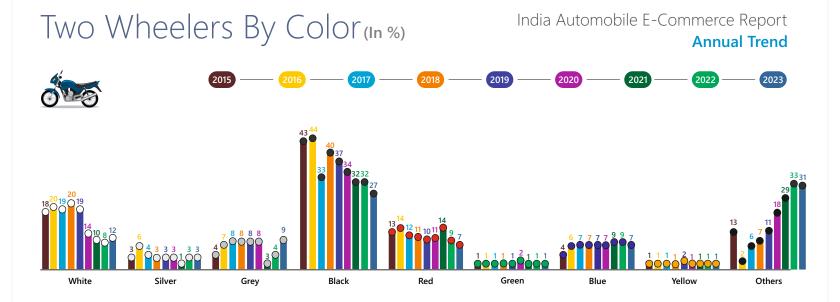


## Cars by Country of Origin (In %)

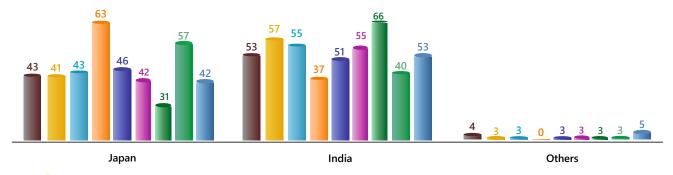


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Note: The data used is a combination of the actual transactions and the buyer requirements generated on the platform.



## Two Wheelers By Country of Origin (In %)



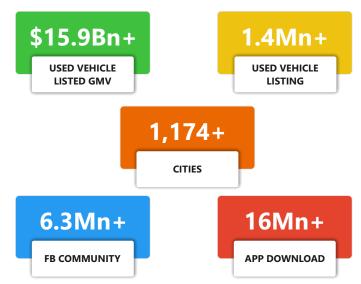
12

Note: The data used is a combination of the actual transactions and the buyer requirements generated on the platform.

# About Droom

Droom is an AI and data science-driven online platform revolutionizing the Indian automotive market through its suite of AI-driven marketplaces, products, and services. Droom has helped 1.5million+ customers buy, sell, finance, insure vehicles via Droom marketplace.

For buyers, Droom offers 21st century and finest experience in buying and selling of used and new automobiles with trust, selection, low price, and convenience second to none. Every vehicle sold at Droom goes through a proprietary and technology-driven rigorous 1,100-point inspection and certification for its condition, pricing, and history. Droom offers India's largest selection of automobiles with over 250k vehicles online in 1,174 cities — both used & new, cars & 2-wheelers, and other vehicles too. Because Droom invests in technology and AI vs. physical dealerships and people heavy operations, the automobiles sold at Droom are cheaper than other options available to the consumers.



India's #1 Auto Platform

In order to build trust and convenience, Droom has built an entire eco-system of technology-driven products around used automobiles online, including Orange Book Value (algorithmic used vehicle pricing engine | 783 Mn+ Queries), ECO (tech, AI and IoT driven 1,100+ points vehicle inspection), History (India's largest repository for used vehicle historical records | Database of 250 Mn+ vehicles | up to 50 vehicle historical records), Droom Fintech (Loan & Insurance), and Velocity (last mile fulfillment and delivery services). Large enterprises like HDFC, IDFC, Yamaha, TVS, Toyota and many more harness Droom's tech stack as cloud services to grow market share across the rapidly growing Indian economy.

Droom was founded by Sandeep Aggarwal, who is the only tech founder in India to have founded two unicorns back-to-back in the last 10 years backed by an all-star team with a senior leadership team. Droom is among the most trusted consumer Internet brands in India often recognized for its innovative approach and technology and is backed by marquee global investors including Lightbox, Digital Garage, Toyota Group, Recruit, Beenext, Beenos, 57 Stars and many multibillion-dollar family offices in SE Asia and Hong Kong.

<sup>\*</sup> Market share for online transactions of automobile

